

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

10 October 2019

**NOTICE OF FURTHER ISSUE**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 71,343,108.43 by the creation of a total amount of USD 27,568,000 additional Notes (the "Additional Notes") following the last notification to the CSX dated 5 July 2019.

The Additional Notes were issued on the following dates:

1. 8 July 2019, USD 2,378,230 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 10 July 2019, USD 1,200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 16 July 2019, USD 3,400,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 19 July 2019, USD 100,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 23 July 2019, USD 160,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 25 July 2019, USD 600,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
7. 30 July 2019 USD 1,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 6 August 2019 USD 2,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

9. 4 September 2019 USD 1,600,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
10. 16 September 2019 USD 350,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
11. 19 September 2019 USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
12. 20 September 2019 USD 8,757,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
13. 27 September 2019 USD 250,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
14. 30 September 2019 USD 68,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
15. 3 October 2019 USD 3,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;  
and
16. 9 September 2019 USD 1,205,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

17. There was a redemption on 16 September 2019 in which USD 123.31 was repaid to Oaktree Global Credit Holdings (Delaware) L.P.